# File & Serve

### How To Manual



## EIGHTH JUDICIAL DISTRICT COURT

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### How Do I Register To File?

Video Walkthrough available at http://www.clarkcountycourts.us/fns/#Register

Please follow the steps below to register for a new account

Navigate to https://nevada.tylerhost.net/OfsWeb/ in your web browser.

Click the Green Register Icon



You will be directed to the User Information page.

- Complete all fields with red borders.
- Password parameters: Your password must be at least 8 characters and include an upper case letter, a lowercase letter, and a number or special character.
- Click Next

	Middle	Last Name
John		Doe
A valid email address is required for filing n Please select a password that is easy for ye	otifications. Your email a ou to remember, but wou	ddress will also be used to sign in. Id be difficult for others to guess.
mail Address		Password
johndoe@yahoo.com		
		With Onterel Manual on The Manual of Mr. Einst Dat
simple, specific question that can only be a security Question	nswered by you. Exampl	e. High School Mascot of The Name of My First Pet.
simple, specific question that can only be a security Question What is my first pets name?	nswered by you. Exampl	e. High School Mascot of The Name of My First Pet.
simple, specific question that can only be a security Question What is my first pets name?	nswered by you. Exampi	e, High School Mascot of The Name of My First Pet.

You will be directed to the Registration Options. Select the Firm Account option. This is the appropriate option for both attorneys and Justice Partners.

Register for a Firm Account	
Perfect for: - Attorneys - Firms with multiple filers - Solo Attorney Practitioners	

Please Note: The account approval box should remain unchecked. The User Approval feature is not available at this time.



Complete the Contact information and click Next.

You will be redirected to a success page. Please go to your email to activate your e-filing account.

### How Do I Add A Firm User?

Video Walkthrough available at <a href="http://www.clarkcountycourts.us/file-and-serve/#Users">http://www.clarkcountycourts.us/file-and-serve/#Users</a>

Firm Administrators can invite users to their firm. Simply follow the steps below:

Click on the orange **Actions** tab on the upper right hand side of the home page. Click on **Firm Users**.

iler Dashboard		Dashboard Start a New Case
My Filing Activity 🛛	New Filing	File Into Existing Case Filing History
Pending	Start a New Case	Firm Service Contacts Bookmarks
Returned	File into Existing Case ?	Firm Admin
Drafts Served	Need help getting started?	Firm Users Firm Attorneys Firm Information
View All		Payment Accounts

Scroll down to **Join My Firm** and click on the icon that looks like an Envelope. This will send an email to your new user with steps for account activation. Once the user enters their information using the link you provide, they will gain access to E-File as a part of your firm.

Note that this invite link only works if you have Outlook or a similar default email program. If you do not have this functionality, you may copy and paste the link into an email manually.

Join My Firm:	https://maryland.tylerhost.net/OfsWeb/UserModule/Registration?firm=ca059fb9-2be1-4	6 s
	<b>☆</b>	<u></u>

### **To Approve Additional Firm Administrators**

From the **Firm Users** page, click on the orange **Actions** tab on the upper right hand side of the screen.

#### Click on Firm Users.

Find the user that you wish to grant administrative access and click on their name. Select the **Firm Admin** check box and **Save Changes**.

Roles	
Firm Admin	Filer

Actions -
Dashboard
Start a New Case
File Into Existing Case
Filing History
Templates
Firm Service Contacts
Reports
Firm Admin
Firm Users
Firm Attorneys
Firm Information
Payment Accounts
Help

### How Do I Add An Attorney To My Account?

Video Walkthrough available at http://www.clarkcountycourts.us/file-and-serve/#Attorney

Attorneys can be added by a firm administrator or can be approved by a firm administrator after the attorney self-registers.

To add an attorney, please follow these steps:

Click the orange **Actions** button, in the upper right hand corner of the home page.

#### Click on Firm Attorneys.

Click the Add New Attorney button.

Fill out the Attorney number (BAR number), along with the attorneys first and last name in the fields provided.

Please note that the system requires an attorney in your firm whether you have one or not. For agencies that file but don't have an attorney, the recommended practice is to enter BAR

number 0 with the name **DO NOT USE** so your users don't inadvertently add an invalid attorney to their submissions. Filings will not process correctly if an invalid attorney is included.

Attorney Number			
0	0		
First Name		Middle Name	Last Name
Do Not			Use

**Click Save Changes** 

The system will send a verification message that the attorney was added to your firm.

Firm Attor	neys		
⊕ Add New Atto	mey		
First Name	Last Name	Attorney Number	
Harvey	Birdman	12	Actions 🔻 🔺
Lionel	Hutz	85	Actions 🔻
Perry	Mason	11	Actions 🔻
Ben	Matlock	14	Actions 🔻 🖕
₩ 4 1 ►	► 10   items per page		1 - 4 of 4 items

#### To add an Attorney role to a self-registered user:

Roles	
Firm Admin	Filer
Attorney	
Attorney Number	
12345	X 0

Click the orange **Actions** button, in the upper right hand corner of the home page.

Click on Firm Users

Click on the name of the user

Under Roles, check the Attorney box and enter the attorney bar number

### Adding a Payment Account

Video Walkthrough available at http://www.clarkcountycourts.us/file-and-serve/#Payment

Click on Orange Actions tab located in the upper right hand corner.

Click Payment Accounts

#### Click Add Payment Account

Name the Payment Account (Please name your account after the account type.) For Example: My Firm's Credit Card or My Firm's Checking Account

Select the Payment Account Type: (For this example, we will add a Credit Card.)

- Credit Card
- E-Check
- Waiver
- Draw Down Account

### Click on Enter Account Information.

Payment Accounts			Dashboard Start a New Case	
Add Payment Account	3	5-7-	File Into Existing Case Filing History Templates	
Payment Account Name	Payment Account Type	Active	Firm Service Contacts Reports	
waiver	waiver	res	Traparte	
waiver	Waiver	Yes	Firm Admin	
Waiver	Waiver	Yes	Firm Attorneys	
Waiver	Walver	Yes	Firm Information	
Vaiver	Waiver	Yes	Payment Accounts	
Waiver	Waiver	Yes	Help	
Yes	Credit Card	No		
и и 🚺 н н			Filing History Search	
Payment Account Name				
E-Filing Credit Card				
Payment Account Type 5				
Credit Card		Enter Account Information 6		

Input the Cardholder Information. Click **Continue** (bottom right corner).

You will be redirected to a Summary Page. Verify that the Information is correct. Click **Save Information**. Your payment account is now saved in the system for future use.

#### For a Draw Down Account

#### Click Add Payment Account

Name the Payment Account. This name is internal to your firm.

Select the **Draw Down** account type and click on **Enter Account Information**.

Input the **Account Number**. Please note that draw down accounts are case sensitive.

Payment Account Name	
Firm's Draw Down	
Payment Account Type	
Draw Down	
Account Number	
A123BC456	
Select Locations 콜	
Select location	
Locations	
None	

Click on the **Select Locations** button. Single click on **Clark District Probate/Guardianship** to select all locations. Click **Save**.

None	
System	
G Tile & Serve	
Clark District Probate/Guardianship	
Clark District Criminal/Civil	
Department 1	
Department 2	
Department 3	
Department 4	
Department 5	
✓ Department 6	
✓ Department 7	
✓ Department 8	
✓ Department 9	
✓ Department 10	
✓ Department 11	
✓ Department 12	
✓ Department 13	
✓ Department 14	
✓ Department 15	~
Cancel Sa	ve

Click on **Verify Draw Down Information.** The system will validate your account (this process may take a minute. Once this is complete, close the verification window and **Save Changes.** 

### Setting up Service Contacts and Attaching Them to Cases

Video Walkthrough available at http://www.clarkcountycourts.us/file-and-serve/#Service-Contacts

To electronically serve a party or attorney on a case, there are two separate steps that must be completed.

- The service contacts have to be created.
- You will need to link your contacts to your cases.

#### **Creating your Firm Contact List**

Locate your **Firm Service Contacts** list under the Orange Actions menu.

Filer Dashboard		Dashboard Start a New Case
My Filing Activity	New Filing	File Into Existing Case Filing History Templates
Pending	Start a New Case	Template Firm Service Contacts
Accepted		Reports
Returned	File into Existing Case	Firm Admin
Drafts	Need help getting started?	Firm Attorneys
Served		Firm Information Payment Accounts
View All		Help

**Please note:** Contacts added to this list should only be the user or members of the user's firm. Only the firm that creates the contact can maintain the contact (update any contact information, such as email or address) and remove themselves from any cases they are erroneously added to. It is recommended to not add contacts from other firms to your Firm Service Contacts.

#### Select Add Service Contact.

Firm Service Contact	S	
Search by first or last name		 Add Service Contact
Name	Email	

Fill in the desired fields for your service contact. Any fields outlined in red are required fields. To save your Service Contact, click "Save Changes."

First Name	Middle Name	Last Name
Firm Name	Email	Administrative Copy
Individual		
Country		
United States of America	-	
Address Line 1	Address Line 2	City
1234 Main Street		Sac
State		
California	-	
Zip Code	Phone Number	
94842		
Make This Contact Public		
0	0	
		+
		Undo Save Changes

### Linking your Contacts to your cases

After the service contacts are created, you will want to return to your **Filer Dashboard** (select the orange **Home** button at the top right of your screen) and start to link your contacts to your cases. There are two ways to accomplish this.

**Option 1:** Add service contacts without filing into the case (this option is only available after the case has been initially created.)

Option 2: Add service contacts during the filing process.

**Best Practice Recommendation:** It is recommended that you add yourself to the case as soon as you are able. Adding yourself to the case early on in the life of the case guarantees that you will be an eService contact on the case

### To Add the Service Contact to the Case without filing:

Search for the case by selecting File into Existing Case.

Filer Dashboard		
My Filing Activity	New Filing	
Pending	Start a New Case Use a Template	
Accepted	Filo into Evisiting Cope	
Returned	FING BRU EXISTING COSC	
Drafts	Need help getting started?	
Served		
View All		

Select your location from the drop down menu, enter your case number **OR** party information, and select search.

Once your case populates, click on the **Actions** tab located on the right hand side of the case. Then select **View Service Contacts**. This will bring up the service contacts list.



Locate the party that you would like to attach your service contact information to. Then select the **Actions** tab located to the right of that party. Select Add **From Firm Service Contacts.** 

Name	Email	
Party: Synchrony Bank -	Plaintiff	Actions 👻 🔨
Party: Hugo Medina - De	fendant	Actions 🕶
Other Service Contacts		Actions -
н н 1 н 10 н	items per page	Add From Firm Service Contacts Show Service Contact History
		Close

Clicking this option will populate a list of all your service contacts from your Master Service Contact List. Click the checkbox next to the desired name(s) that you would like to associate with this party/case and select close.

	Name	$\odot$	Email	$\odot$
•	Jane Smith		test25@yahoo.com	(
	1 F H 10 T items per page			1 - 1 of 1 items

After you select close you will be brought back to the list of parties associated with the case and your service contact information will now display under the party you represent.

Name	Email	
Party: JOHNNY LEE SMI	TH - Defendant	Actions 🔻
Jane Smith	test25@yahoo.com	Actions 👻

### Steps to Attach your Service Contact to a Case During Filing

Search for the case by selecting **File into Existing Case.** (See the Subsequent Filing section for detailed information on this topic.)

Select a Location Location Clark District Criminal/Civil	
Location Clark District Criminal/Clvil Search for a Case by Case Number Party Name	
Clark District Criminal/Civil	
Search for a Case by Case Number Party Name	
Search for a Case by Case Number Party Name	
Case Number Party Name	
$\odot$ $\bigcirc$	
0 0	
Case Number 📀	
Case #	

Select your location from the drop down menu, enter your case number **OR** party information and select search

Once the case populates, click on the **Actions** tab to the right of the case and select **File into Case.** 



Select **Efile & Serve** or **Serve** only for your Filing Type. Complete the remaining required fields in the Filings Section & select **Save Changes.** 

Click to select Filing Code	EFileAndServe Click to select Filing Code  Click to select Filing Code Click to select Filing Code Filing Comments Filing Comments
Q. Filing Comments	EFile Serve EFileAndServe Filing Comments
Filing Comments	EFileAndServe Filing Comments
Filing Comments	Serve EF.lcAndServe Filing Comments
Filing Comments	EFileAndServe Filing Comments
course transformer II	They should be hill be seen to be him to
Food norveill w	Pitti Cient te-bii of case eacking #
	ourtesy Copies
0	
Cabe Backing #	Courtesy Copies

Once you select **Save Changes** you will be brought down to the Service Contact section. Locate the party you need to attach you service contact to.

Locate the party that you would like to attach your service contact information to. Then select the **Actions** tab located to the right of that party. Select **Add From Firm Service Contacts** if you already have the contact created. Alternatively, you can select **Add New Service Contact** and enter the contact information to create a new contact party.

Serve	Name	Email	
Party:	Debbie G - Plaintiff		Actions
Party:	Eddie G - Defendant		Add New Service Contact
• Other	Service Contacts		Actions 🔻 🗸

Clicking the **Add From Firm Service Contacts** option will populate a list of all your service contacts from your Master Service Contact List. Click the checkbox next to the desired name(s) that you would like to associate with this party/case and select close.

	Name		🕤 Email		$\odot$
-	Jane Smith		test25@	§yahoo.com	(
•	1 н. н	10 🔹 items per page			1 - 1 of 1 items

After you select close you will be brought back to the list of parties associated with the case and your service contact information will now display under the party you represent.

Click the Actions tab to the right of their name. Select Add From Firm Service Contact.

Select the desired name(s) from your Master Service Contact List. Select Close.

You will be brought back to the list of parties associated with the case and your service contact information will now display under the party you represent

**Please Note:** You also have the option to serve the opposing counsel in this section. If you need to serve the opposing counsel and they have not added themselves to the case, you will be unable to serve them via electronic service until they do so.

### **Viewing Served Status of Parties**

To view the status of documents you have served through File & Serve, first go to the **Filer Dashboard**.

Click on the Accepted folder under My Filing Activity.

Filer Dashboard	
My Filing Activity e	New Filing
Pending	Start a New og Use a Template 😚
Accepted	Case
Returned	File into Existing Case ?
Drafts 4	Need help getting started?
Served	

Click on the Actions menu for the appropriate case and select View Envelope Details.

✓ Case # A	A-17-751774-C - Dave Gill	, Plaintiff(s)vs.Coll	in Homes, Defendant(s) (Johnson, Eric)	Actions 🔻 🔨
Envelope #	8444 filed Tuesday, April 11, 20	17 at 3:55 PM PST by E	Ernel Galsim	Actions
Accepted	Notice of Entry - NEO	EFileAndServe	Notice	View Envelope Details

#### Scroll to the bottom of the envelope and click View Receipt.

	Payment Account		Paid in Person (Kiosk/Win	
View Filing History View, Receipt	View Filing History	View Receipt	View History	

### Scroll down to **eService Details** where you will find the status of those served.

eService	Details			
Status	Name	Firm	Served	Date Opened
Sent	ERn Gusto		Yes	Not Opened

### Removing Yourself as a Service Contact

To remove yourself as a service contact on a case:

On the File & Serve Home Page, click on File into Existing Case.

Search for and locate the case you wish to remove yourself from.

Click on Actions, and then click View Service Contacts.

File Into Existi	ng Case			
Case Number	Location	Description	Case Type	
A-19-786905-A	Department 2	test test, Appellantvs.tes	Appeal from Lower Cour	Actions 🔻 🌲
	20			Actions
	20 V items per page			File Into Case
				File Into Case W
Back to Search				View Service Co
				Bookmark This C

Click on **Remove Contact**.

**NOTE:** If the **Remove Contact** option is not there, you will need to contact Tyler Technologies with the "Request to Remove Service Contact" form in the following section.

Service Contacts: A-19-786905-A		×
Name	Email	
<ul> <li>Party: test test - Appellar</li> </ul>	nt	Actions 🔻 📩
Test Test	test@clarkcountycourts.us	Actions 🔻
Party: test test - Response	dent	Actions
		Link Parties With Contact
Other Service Contacts		Remove Contact

Click **Close**. The removed contact will no longer receive service on this case.

### **Request to Remove Service Contact Form**

If you see a contact from your firm in the "Other Service Contacts" and are unable to delete it yourself, submit the following form to Tyler Technologies' Filer Support at <u>Efiling.Support@Tylertech.com</u>

Re	quest to Remove Service Contact
Requestor	
Court and County Name	8 <sup>th</sup> Judicial District Court, Clark County, Nevada
Case Number	
Name(s) & Email(s) to be	
removed	
Firm Name	
Reason for Removal	

### **Templates**

Video Walkthrough available at http://www.clarkcountycourts.us/file-and-serve/#Templates

Envelope templates are a powerful new way to quickly file into an existing case or create a new case. These templates allow firm administrators to identify and save any commonly used filing information to jump start an envelope. Common uses include setting up templates for frequently filed case types, saving party information of parties commonly filed on behalf of, or saving common document types. You are able to enter as little or as much information as you want.

#### **Creating Your Template**

Once you login to File & Serve you will see the Filer Dashboard. From there, select Use a Template.

Templa	tes		
Search			③ ● New Template
Favorite	Name	Туре	
☆	Auto Negligence	New Case	Actions -
☆	Bindover	Existing Case	Actions 👻

Filer Dashboard	
My Filing Activity 0	New Filing
Pending 1	Start a New Case 2 Use a Template
Accepted	Eile into Existing Case
Returned	

## Click on **New Template** or, if editing an existing template, click on the **Actions** button and then **Edit Template**.

Modify Template				If you can file a case, you can make a
Template Information				in you can me a case, you can make a
remplate information				template! We list some key features of
Template Name		Favorite		templates on the next page, but for a more
Auto Negligence				detailed breakdown, see our Initial Filing
New Case     Exis	ting Case			Section.
			Undo Save Changes	
Case Information				
Location				
District Court Criminal/Civil				
Category		Case Type		Name your template
Civil		Vegligence - Auto	· · · · · · · · · · · · · · · · · · ·	
				e Fouerite it for quick retrieval
			Linda Caus Changes	Favorite it for quick retrieval
			Save Changes	
Party Information				• Set whether this template will start a new case
Party mornation				or file into an existing sace
Party Type	Party Name	Lead Attorney		or file into an existing case
Plaintiff			Required Party	
Defendant			Required Party	Save commonly used case types
			Add Another Party	• Save commonly used case types
Filinas			_	
Filing Code	Client Ref #	Filing Description		
Civil Cover Sheet - CCS		Civil Cover Sheet	Actions -	
Complaint - COMP		Complaint	Actions 🔻	
Initial Annearance Fee Disclosure		Fee Disclosure	Actions -	
Oursease Flasteriash Januar		Our man Flackerice to leaved	Actions	
Summons Electronically Issued		Summons Electronically Issued	Actions 👻 👻	
			Add Another Filing	
Fees				• Save party information to cut down on filing time
				for frequent clients
	Civil Cover Sheet	- CCS		for frequent chents
		Description Filing Fee	Amount \$0.00	
			Filing Total: \$0.00	
	- Complaint - COMP	P		
		Description	Amount	• Set up commonly filed envelope document types.
		Filing Fee	Filing Total: \$270.00	• When using the template, simply click on the
	- Initial Annearance			decument and and unlead the appropriate
		Description	Amount	uocument code and upload the appropriate
		Filing Fee	\$0.00 Filing Total: \$0.00	document.
		Talat Films Fran		
		Payment Service Fee	\$270.00 \$8.10	
		E-File Fee	53.50 9 Envelope Total: \$281.60	
		Payment Account		
		MasterCard Test Credit Card		
		Party Pernonsible for East		
		Fidiliui		Add payment information
		Filing Attorney		
		Joshua Woodward	-	
			Undo Save Changes	
Back Continue				16   Page
Dack Continue				

### Initial Filing

Video Walkthrough available at http://www.clarkcountycourts.us/file-and-serve/#Initial-Filing

With File & Serve, firms are able to submit multiple filings for the same case in a single envelope (as long as total file size is under 50 MB), saving E-File fees. Perform the following steps to file a new case:

- On the Home Page, click on the blue **Start a New Case** button.
- Complete the details for the new case by using the drop down lists in the case information section. Fields with a red border are required. Click **Save Changes**.

Start a New Case	
Case Information Need	Help? —
Location	
Click to select Location	
Category	Case Type
Click to select Category	Click to select Case Type
	Undo Save Changes

### Input the Party Information.

Party Information	Ne	ed Help?	-
Party Type	Party Name	Lead Attorney	
			Required Party
Defendant			Required Party
			Add Another Party
arty is a Business/Agency	Middle Name	Last Name	Suffix
ead Attorney			
Click to select Lead Attorney			
dditional Attorneys			
Add Attorneys 🚍			

- The system will normally pre-populate the required party types based on the selected case type.
- Check the **Business/Agency** box if applicable.
- Enter your party's first and last name and any other information you would like to include.

- If you are an attorney or filing on behalf of attorney, select your lead attorney from the drop down box. You may add multiple attorneys. To do so, select **Add Attorneys**.
- Click on Save Changes.
- Enter the information for the other party following the previous steps.

### Enter the Filing Information

Filings		Nee	d Help?		-
Enter the details for this filing Filing Type 😮		Filing Code			
EFile	-	Click to select Filir	ig Code		- 0
Filing Description					
Enter the document title				0	
Client Reference Number 📀			Commer	its to Court	
			There is	a 30 character limit	
Courtesy Copies		0			
Computer	<b>1</b>			θ	
Optional Services and Fees					
Optional Services and Fees		Fee Ar	nount	Quantity	Fee Total
					Add Optional Services and Fees
					Undo Save Changes

- Enter the proper Filing Code and Upload your Lead Document (Required)
- Click on Save Changes.
- Optional Services will appear after you save changes to your Lead Document. If you need to add any Additional Filing Fees, such as additional \$30 party fees, click on Add Optional Services and Fees. Then, click in the dropdown box where it says Click to select Optional Service and Fee and add the proper item. You may repeat this process multiple times by clicking on the Add Optional Services and Fees button again.
- Click Save Changes
- If you have additional documents to upload click on Add Another Filing.

### **Complete the Fee Section**

Fees	Need H	elp?	-
	✓ Acknowledgment - ACKN	Description Filing Fee F	Amount \$0.00 iling Total: \$0.00
		Total Filing Fee E-File Fee Payment Account	\$0.00 \$3.50 Iope Total: \$3.50
		Click to select Payment Account Party Responsible for Fees ? Click to select Party Responsible for Fees	•
		Filing Attorney Click to select Filing Attorney	•

- Confirm that the fees have been applied
- Choose the proper Payment Account
- Select a Party Responsible for Fees
- Select The Filing Attorney
- Click Save Changes

Once you have filled in all of the above information, click **Submit.** Review your filing on the next page. If you are satisfied and wish to file, click **Submit.** If you wish to edit your envelope, click **Back.** 

### Subsequent Filings

Video Walkthrough available at http://www.clarkcountycourts.us/file-and-serve/#Subsequent-Filing

To file into an existing case you will first need to search for your existing case.

From the Filer Dashboard, click on **File into Existing Case** 

Filer Dashboard	
My Filing Activity 📀	New Filing
Pending	Start a New Case ? Use a Template ?
Accepted 1	
Returned	
Drafts 7	Need help getting started?
Served	
View All	

Select the Court Location.

Input the case number **OR** search by party name.

Select a Location							
Location							
Click to select Lo	Click to select Location						
Search for a Ca	Search for a Case by						
Case Number	Party Name						
$\odot$ $\bigcirc$							
$oldsymbol{igo}$	0						

Click on the **Search** button.

Once the case populates, click on the **Actions** button to the right of the case information and select **File Into Case**.

File Into Existing Case					
Case Number	Location	Description	Case Type		
N SACIS	NUMBER OF STREET,	RUADER BERGE	Experience.	Actions 🕶 📮	
H 4 1 > H	20 ▼ items per page			Actions File Into Case File Into Case With Template	
Back to Search				View Service Contacts	

Proceed with filing as detailed in the Initial Filing section.

### Managing File and Serve Notifications

On the Odyssey File and Serve site, you have the ability to manage the type and amount of notifications you receive in response to your filings.

Log into your Odyssey File and Serve account.

From the Filer Dashboard, select the person icon at the top right of the screen and select "Manage Notifications":

		kraum@clarkcountycourts.un Manage Security
Filer Dashboard	1	Manage Notifications Sign Out
My Filing Activity	New Filing	
Pending	Start a New Case 😣 Use a Temptate 🥥	
Accepted	Edu into Existing Case	
Returned		
Drafts	weets help getting started?	
Served		
View All		

Select the notifications you wish to receive, and then click "Save Changes":

eFileNV		Effile Guidance & Resources
Manage Notifications		
Email Notifications Select the email notifications that yo	u wish to receive.	
Filing Accepted	Filing Rejected	Filing Submitted
Service Undeliverable	Filing Submission Failed	Filing Receipted
		Undo Save Changes

### How Do I Copy an Envelope?

Copying a returned filing allows you to edit your submission quickly.

8

From the Filer Dashboard on the Home Page, click on the **Returned** button under **My Filing Activity**.

Filer Dashboard	
-----------------	--

### My Filing Activity

Pending
Accepted
Returned
Drafts
Served
View All

Click on the **Actions** button on the right side of the page and then select **Copy Envelope** from the dropdown menu.

Filin	g History	y				×
Filir	ng Status	Filing Code	Filing Type	Filing Description	Client Ref #	
- Cas	se # P-17-	-E - In the Matte	r of:	(Judge Sturr	man, Probate)	Copy En.
Env	elope # 10943	filed Tuesday, October 03, 20	017 at 4:39 PM PS	ST by		Actions
Reje	ected 🍽	Abstract of Judgment	EFile	Data Entry		View Envelope Details
🝷 Cas	se # P-17-	-E - In the Matte	r of:	(Judge Sturr	man, Probate)	View Service Contacts
Env	elope # 10938	filed Tuesday, October 03, 20	017 at 3:59 PM PS	ST by		File Into Case With Template
Reje	ected 🎮	Abstract of Judgment	EFile	asdf		Copy Envelope
- Env	/elope # 108	383				Bookmark This Case

### How Do I View the Email Transmission Log for eService?

The Email Transmission log details the status of an eServed document. To view the log for an envelope you or another member your firm has filed, first locate the envelope.

From the Filer Dashboard on the Home Page, click on the **Actions** button and then select **Filing History** from the dropdown menu.

	Go To Assist	Show Me How To 💄 🗸
		Actions -
		Dashboard
Filer Dashboard		Start a New Case
		File Into Existing Case
My Filing Activity 🧧	New Filing	Filing History 🢵
		Templates
Pending	Start a New Case ? Use a Template ?	Firm Service Contacts
Accepted		Bookmarks
	File into Existing Case 🥹	Reports

### Click the **Search** button.

Filing History					Q
Filing Status	Filing Code	Filing Type	Filing Description	Client Ref #	

### Enter the Envelope or Case number and click the **Search** button.

Filing History		
Filter by		
My Filings		•
All Statuses		-
All Locations		-
Envelope or Case #		
Date Range		
* From 10	* To	10
Search Clear Search		

When you locate the envelope you wish to view, click on the **Actions** button and then select **View Envelope Details** from the dropdown menu.



### Expand the Filings section by clicking on the check box, or on the row itself.

Party Information	+
Filings	+5
Service Contacts	+

### Under the **eService** Details section, click **View Log**.

Filings			-
Filing Code	Client Ref #	Filing Description	
Service Only		test test test	÷
Filing Details			
Filing Type Serve	Filing Code Service Only		
Filing Description test test test			
Filing Status Served			
Service Documents			
File Name Attachment.pdf 12.66 kB	Description	Security	<b>Download</b> Original File Court Copy
eService Details			
Status Name	Firm	Served	Date Opened Log
Sent			5/24/2018 1: View Log
Sent Name	Firm	Served	Date Opened     Log       5/24/2018 1:     View Log fm

### EIGHTH JUDICIAL DISTRICT COURT CLERK OF THE COURT

### Helpful Hints, Tips, and FAQs (CIVIL/CRIMINAL/PROBATE)

### DOCUMENTS

- <u>File Type</u> PDF only
- Sealed Documents Documents to be Filed Under Seal will still need to be brought to the Counter
- Sealed Cases After May 15th, documents can be electronically filed into a sealed case
- <u>Returned Filings</u> you are able to copy a previously submitted envelope that was rejected.
- **<u>Request for Transfer to Business Court</u>** when filed in an existing case, the Coversheet can now be included in the Envelope as a separate document
- <u>Attachments</u> -- must be part of your main document and combined into one PDF if filing separately, add a Caption page with a descriptive title, i.e. Exhibits 2-5 of Opposition to Motion

### PARTY INFO

- You can add more than one Plaintiff/Defendant on a new case initiation
- <u>Associate Parties</u> –in the submission screen, associate only your client/party(ies)
- <u>Party names</u> will appear multiple times if there are additional connections it shouldn't matter which one you select

### **SERVICE**

- Service contacts were copied from Wiznet on 4/8/17. As you submit documents thru File & Service, please review the service contacts list on your cases to ensure everything is correct. You will not need to re-register in those cases. If the Service contact requires modification or deletion, contact Tyler at 1-800-297-5377.
- To register in a case through Odyssey File & Serve, you will associate your contact with a party now. To eliminate multiple emails in cases you represent more than 1 party, do not attach contact information to each.

### **MONEY/FEES**

- <u>IAFD</u> The IAFD should be included in each envelope as a separate document. It can no longer be attached to the Complaint or Answer. Please remember to file an IAFD any time you are submitting an answer for more than one party.
- <u>1<sup>st</sup> Appearance</u> If your 1<sup>st</sup> appearance fee has already been paid, please do <u>Not</u> select the Document code with a fee associated we can no longer 'zero' out fees. For Answers/1<sup>st</sup> Appearances, start typing the Filing Code description and a list of codes will populate. Scroll through to find one that doesn't have a fee:

-iling Code	
Click to select Filing Code	•
answer	X
	^
Amended Answer - AANS	
Answer - ANS - \$223.00	
Answer & Counterclaim (Criminal) - CRAACC	
Answer (Business Court) - ANSBU - \$1,483.00	
Answer (CD, Complex) - ANSCD - \$473.00	13

- <u>1<sup>st</sup> appearance additional parties (Civil case types only)</u> \$30 each when appearing in the same pleading, select 05G in Optional services.
- **<u>Probate Objections/1<sup>st</sup> appear</u>** are based on the estate value, and can be selected in Optional Services:
  - \$2500-\$20K \$124
  - \$20K-\$200K \$223
  - > \$200K \$476

.

- <u>Optional Services</u> If your filing requires more than one type of Filing Fee, you can select the additional fee in the Optional Services section. For Example
  - A Motion for Summary Judgment that is also a 1<sup>st</sup> appearance

An Answer/1<sup>st</sup> appearance with a Third Party Complaint

### **ISSUING DOCUMENTS**

- Summons for Issuance -can now be included in your envelopes for new cases, or submitted subsequently in an existing case. Use the SEI document code; the requesting attorney/party's signature is still required
- Summons to be Filed after Service Use the SUMM code
- Writs of Execution for Issuance please attach the Notice of Execution to the back of the Writ, or we will not be able to issue it; the requesting attorney/party's signature is still required. Use the WEI document code
- Clerks Defaults select DFLT for issuance and filing
- Voluntary Dismissals by Clerk select the code closest to the title of your document for issuance and filing
- Citations for Issuance use CIEI for issuance only
- Citations to be Issued and Filed Use the CITA event code
- Subpoenas use the SUBI document code. The requesting attorney/party's signature is required to be on the document
- **Commissions** use **COMMI** for Issuance only. The requesting attorney/party's signature is required to be on the Commission; please file the Application or Notice of Taking Deposition in advance of or in the same envelope as the Commission.
- Letters select either LETA for Letters Issued; use LAEI for Letters of Administration Issued. Be sure your Letters contain the Oath and the file date of the Order; and the Letters match the Order as to Bond, Blocked Accounts and Attorney Trust Accounts

### **PUBLIC ACCESS**

- Wiznet Historical Data will be available for about a year
- **DAP and Attorney Corner** will be transitioning to Portal. If you have not had an opportunity to register for Portal, you may do so at: <u>https://www.clarkcountycourts.us/Portal/</u>

### **NEW CIVIL CASE TYPES**

- Civil Initial Filings Business Court select document code COMPB or Optional Services 01BC for \$1530
- Civil Initial Filings Construction Defect select document code COMPC or Optional Services 01CD for \$520
- Civil Initial Filings with Jury Demand select document code COMJD for standard civil case with \$270 fee
- Civil Initial Filings Statutory Lien (108.2275) select document code COMPF or Optional Services 01C for \$299 fee
- Civil Initial Filings Petition/Motion with a standard Civil fee of \$270- select Optional Services code 01 to associate a fee
- **Petitions** (other than Minor's Comp/Judicial Reviews/Record Seals) select Other Civil Matters (Petitions) unless it is also a Business Court Case
- Minor's Comp –will ask for Petitioner/Subject Minor, and Defendant enter the adverse party or Insurance company for Defendant
- **Record Seal Petitions** have their own Case Type (please don't select Other Civil Matters)
- Business Court please mark both a Business Court category and a Civil category on your coversheet

### NEW PROBATE CASE TYPES

Envelopes can include the Coversheet (either Civil or Family); Petition and Notice of Hearing; you can select the fee schedule based upon the value of the Estate:

- **Probate Initial Filings \$20K-\$200K** = 2A for \$284.50
- **Probate Initial Filings >200K** = 2C for \$537.50
- **Probate Initial Filings \$2500-\$20K** = 2P for \$185.50

### Odyssey File and Serve (OFS) Frequently Asked Questions

When adding documents in the envelope is there a specific order I should use?

No. However, the order that you add a document to the envelope will be the same order in which the document will be added to Odyssey.

When initiating a new case, if the case type that I selected is different than the case type on the coversheet, will you return my entire envelope?

Yes. The entire envelope will be returned. You can copy the returned envelope; correct the filing and resubmit.

Is it possible to add additional parties at the time of submitting an amended complaint or Motion to Intervene? *Yes.* 

#### Can I get a Default/Writ/Summons/Commission/Letters of Administration issued electronically?

Yes. You must ensure that you select the correct corresponding event code. For example, if you would like for our office to issue a Writ of Execution you must select the WEI filing code.

#### Can I file a document Under Seal?

No. You will need to bring the original signed document along with the Order to seal the document into the Clerk's office for manual filing  $[E.D.C.R. \ 8.09(a)(1)]$ . It is recommended that you provide at least one (1) copy of the document for our office to conform and return it to you for your records.

#### How do I submit an Exhibit?

Exhibits should be part of your main document and attached to the back. If the Exhibits are too large, you can add a Caption page to the Exhibit, with a title that references the related pleading. Please remember that an envelope can have a maximum combined total 50MB content which is equivalent to approximately 4,500 pages.

#### When do I need to use the Optional Services feature?

You should use the Optional Services when a statutory fee is required, but the Document code is not associated. Some examples include:

- 1) Probate Petitions/Objection where there may be a question of which fee is applicable.
- 2) There are additional fees, such as for additional parties on an Answer or Complaint.
- *3)* Your pleading combines 2 actions, such as a 1<sup>st</sup> appearance and a Peremptory Challenge or a 1<sup>st</sup> appearance and a Summary Judgment motion.
- 4) You have selected a filing code that does not have a fee associated with it such as an Opposition and Countermotion for Summary Judgment.

#### When initiating a new case, do I need to submit an IAFD if I only have one (1) Plaintiff/Petitioner?

Yes. You can no longer attach an Initial Appearance Fee Disclosure (IAFD) behind the Complaint. The IAFD should be in the same envelope as a lead document with the cover sheet and the complaint each time you initiate a new case. This document is required to assist the court in assessing the required statutory fees.

#### Can I attach an IAFD as the last page of my main document?

*No. The IAFD must be submitted as a separate lead document in the same envelope.* 

I forgot to include the IAFD in my envelope. Do I have to submit a new envelope or can I cancel the previous envelope? It is recommended that you submit a new envelope and enter a comment referencing the previous envelope number. You can only cancel an envelope if it has a "Submitted" status. Therefore, if it has not been reviewed by a Court Employee and it has a "Submitted" status, then, cancelling the envelope is another option.

#### What does "Under Review" mean?

This means someone in the Clerk's office has opened your envelope and you can no longer cancel the filing. If you find that you need to cancel a pleading that is under review, please contact the Clerk's office and ask that it be returned.

### Self-Service Support HELP WHEN YOU NEED IT



For technical assistance, please contact Tyler Technologies through one of the below methods:

### Email Us

### Efiling.Support@Tylertech.com

Emails received during normal business hours are normally responded to within 24 hours, Monday - Friday between 7:00am and 9:00pm Central Time. E-mails received after 9:00pm Central Time or on a holiday will be responded to on the following business day.

### **Chat With Us**

http://fschat.tylertech.com/WebChat/Main.aspx?QueueName=FSCHAT

Start a chat for immediate assistance, and one of our trained specialists will assist.

Normal business hours are Monday - Friday, 7 am - 9 pm Central Time.

### Call Us

We are available Monday - Friday, 7 am - 9 pm Central Time.

1.800.297.5377